



# Fidelity / Crime Insurance Program

## COVERAGE SUMMARY

**INSURER:**  
Lloyd's of London

**POLICY TERM:**  
July 1, 2016 to  
July 1, 2017

**POLICY NO:**  
B0621PCSUR00316



**QUESTIONS:**

**Robert Leong**  
(415) 403-1441  
[rleong@alliant.com](mailto:rleong@alliant.com)

**Van Rin**  
(415) 403-1408  
[vrin@alliant.com](mailto:vrin@alliant.com)

**Hsan Htein**  
(415) 403-1452  
[hhtein@alliant.com](mailto:hhtein@alliant.com)

**NAMED COVERED ENTITY:**

California State University Risk Management Authority (CSURMA)

**LIMITS: CLAIMS MADE COVERAGE**

\$20,000,000 Any One Loss  
\$40,000,000 Aggregate

**MEMBER DEDUCTIBLE:**

\$250,000 Any One Loss

**WARRANTIES:**

All checks for amounts in excess of \$15,000 must include dual check signatures

**TERRITORY:**

Worldwide

**COVERAGES:**

Employee Dishonesty, including Faithful Performance

1. Theft
2. Computer Crime
3. Counterfeiting
4. Forgery

**MAJOR EXCLUSIONS:**

1. Fines or Penalties
2. Errors and omissions committed by you or your employees
3. Loss caused by anyone owing 10% or more of issued share capital
4. Loss caused by an employee after you are aware they have committed acts of fraud, dishonesty or criminal damages (unless the person who discovers is in collusion with employee)
5. Costs to establish value of a loss (except auditor's fees)
6. Indirect or consequential loss
7. Income or profit
8. Loss resulting from trading insecurities, commodities, etc.
9. Extortion, unless caused by Employee Dishonesty or Computer Crime

**DISCOVERY PERIOD:**

90 days

*While we believe this Summary of Insurance fairly represents the terms, conditions and exclusions found in your insurance policies, in the event of any differences between the policies themselves and this summary, the policy provision will direct any resolution. This summary is not intended to replace or supersede any of your insurance contracts.*



# Fidelity / Crime Insurance Program

## COVERAGE SUMMARY

**INSURER:**

Lloyd's of London

**POLICY TERM:**

July 1, 2016 to  
July 1, 2017

**POLICY NO:**

B0621PCSUR00316



### HOW TO REPORT A CLAIM:

**CLAIMS ADMINISTRATOR:**

Financial Lines Claims  
ACE Building  
100 Leadenhall Street  
London, EC3A 3BP

**CLAIMS REPORTING:**

Within 45 days of discovering a loss (to London)

Alliant Insurance Services, Inc.  
100 Pine Street, 11th Floor  
San Francisco, CA 94111-5101

Diana Walizada  
(415) 403-1453  
[dwalizada@alliant.com](mailto:dwalizada@alliant.com)

**QUESTIONS:**

**Robert Leong**

(415) 403-1441  
[rleong@alliant.com](mailto:rleong@alliant.com)

**Van Rin**

(415) 403-1408  
[vrin@alliant.com](mailto:vrin@alliant.com)

**Hsan Htein**

(415) 403-1452  
[hhtein@alliant.com](mailto:hhtein@alliant.com)

*While we believe this Summary of Insurance fairly represents the terms, conditions and exclusions found in your insurance policies, in the event of any differences between the policies themselves and this summary, the policy provision will direct any resolution. This summary is not intended to replace or supersede any of your insurance contracts.*