

TRUSTEES' ERRORS & OMISSIONS AND FIDUCIARY LIABILITY

COVERAGE SUMMARY

INSURER:

Starr Underwriting Agents Limited (Lloyd's Syndicate)

POLICY TERM:

July 1, 2016 to July 1, 2017

POLICY NO: B0621PCSUR000116



QUESTIONS:

Robert Leong (415) 403-1441 rleong@alliant.com

Mimi Long (415) 403-1423 mlong@alliant.com

Van Rin (415) 403-1408 vrin@alliant.com

NAMED COVER ENTITY:

California State University Risk Management Authority (CSURMA) CSURMA Auxiliary Organizations Risk Management Alliance (AORMA)

COVERAGE FORM:

Claims Made Basis

TERRITORY:

Worldwide

LIMITS:

Trustees' Errors & Omissions

\$2,000,000 Per Claim / Aggregate

\$25,000 Deductible

\$50,000 Deductible Aggregate

Fiduciary Liability

\$5,000,000 Per Claim / Aggregate

\$350,000 Retention

RETROACTIVE DATE:

10/1/91	The University Corporation, CSU Northridge
2/1/98	Spartan Shops, Inc., San Jose State University
10/1/99	University Student Union, CSU Northridge
7/1/02	San Jose State University Research Foundation
7/1/05	Associated Students, CSU Chico
7/1/07	Associated Students Inc., CSU Los Angeles
7/1/08	CSU Long Beach Research Foundation
4/15/10	Capital Public Radio, CSU Sacramento
7/1/10	Auxiliaries Multiple Employer VEBA
7/1/10	All Other Insureds

EXCLUSIONS:

- 1. Fines, Penalties, or Taxes
- 2. Payments due under a benefit plan or trust, unless recovery is based on a covered wrongful act
- 3. Personal injury or bodily injury
- 4. Contractual obligation
- 5. Illegal remuneration
- 6. Discrimination in violation of any law
- 7. Any wrongful act which was reported to a prior insurer
- 8. Any wrongful act known to the Insured prior to inception of this policy
- 9. Any deliberately fraudulent or dishonest act; willful violation of a statue or regulation



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HOW TO REPORT A CLAIM:

Notify Alliant:

Michelle Maffei (415) 403-1418 mmaffei@alliant.com Elaine Kim (415) 403-1458 ekim@alliant.com

After Hours Reporting:

Robert Frey (415) 403-1445 (415) 518-8490 (Cell) rfrey@alliant.com

