



# Fidelity / Crime Insurance Program

## COVERAGE SUMMARY

### QUESTIONS:

**Mimi Long**

(415) 403-1423

[mlong@alliant.com](mailto:mlong@alliant.com)

**Amy Lightner**

(415) 403-1457

[Amy.lightner@alliant.com](mailto:Amy.lightner@alliant.com)

**Van Rin**

(415) 403-1408

[vrin@alliant.com](mailto:vrin@alliant.com)



### INSURER:

Lloyd's of London

### POLICY TERM:

July 1, 2020 to

July 1, 2021

### POLICY NO:

B1724WLS20A034

B172WLS20C221

### COVERAGE FORM:

This is a Claims-Made and Reported policy from. Circumstances, which may give rise to a claim and/or and claims must be reported as soon as practicable during the policy period or within 90 days after the end of the policy period.

### HOW TO REPORT A CLAIM:

[CSURMAclaims@alliant.com](mailto:CSURMAclaims@alliant.com)

- OR -

**Elaine (Kim) Tizon**

(415) 403-1458

[elaine.tizon@alliant.com](mailto:elaine.tizon@alliant.com)

### After Hours Reporting:

**Robert Frey**

415-403-1445 (Voice)

415-518-8490 (Cell)

[rfrey@alliant.com](mailto:rfrey@alliant.com)

### COVERED ENTITIES:

California State University Risk Management Authority (CSURMA) Campuses

### COVERAGE LIMIT:

\$20,000,000 Any One Loss (Campus)

\$5,000,000 Any One Loss (Auxiliary Organization)

\$40,000,000 Aggregate (Campus and Auxiliary Organizations combined)

### COVERAGE SUB-LIMITS:

\$250,000 Computer Costs

### AORMA COVERAGE LIMIT:

\$50,000 Any One Loss (Auxiliary Organization)

\$200,000 Aggregate (Auxiliary Organization)

\$5,000,000 Any One Loss (Auxiliary Organization)

\$40,000,000 Aggregate

### MEMBER DEDUCTIBLE:

\$250,000 Any One Loss (Campus)

\$5,000 Any One Loss (Auxiliary Organization)

\$0 Any One Loss (Auxiliary Organizations – coverage required by ERISA to protect employee benefit plan assets)

*While we believe this Summary of Insurance fairly represents the terms, conditions and exclusions found in your insurance policies, in the event of any differences between the policies themselves and this summary, the policy provision will direct any resolution. This summary is not intended to replace or supersede any of your insurance contracts.*

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### WARRANTIES:

All checks for amounts in excess of \$15,000 must include dual check signatures

### TERRITORY:

Worldwide

### COVERAGES:

Employee Dishonesty, including Faithful Performance

1. Theft
2. Computer Crime
3. Counterfeiting
4. Forgery

### MAJOR EXCLUSIONS: *Including but not limited to:*

1. Fines or Penalties
2. Errors and omissions committed by you or your employees
3. Loss caused by anyone owing 10% or more of issued share capital
4. Loss caused by an employee after you are aware they have committed acts of fraud, dishonesty or criminal damages (unless the person who discovers is in collusion with employee)
5. Costs to establish value of a loss (except auditor's fees)
6. Indirect or consequential loss
7. Income or profit
8. Loss resulting from trading insecurities, commodities, etc.
9. Extortion, unless caused by Employee Dishonesty or Computer Crime