



Trustees' Errors & Omissions and Fiduciary Liability

COVERAGE SUMMARY

INSURER:

Lloyd's of London

POLICY TERM:

July 1, 2018 to
July 1, 2019

POLICY NO:

B0621PCSUR000118

**QUESTIONS:**

Robert Leong

(415) 403-1441

rleong@alliant.com

Mimi Long

(415) 403-1423

mlong@alliant.com

Van Rin

(415) 403-1408

vrin@alliant.com

NAMED COVER ENTITY:

California State University Risk Management Authority (CSURMA)
CSURMA Auxiliary Organizations Risk Management Alliance (AORMA)

COVERAGE FORM:

Claims Made Basis

TERRITORY:

Worldwide

LIMITS:

	Trustees' Errors & Omissions
\$5,000,000	Per Claim / Aggregate
\$25,000	Deductible
\$50,000	Deductible Aggregate
	Fiduciary Liability
\$5,000,000	Per Claim / Aggregate
\$350,000	Retention

RETROACTIVE DATE:

10/1/91	The University Corporation, CSU Northridge
2/1/98	Spartan Shops, Inc., San Jose State University
10/1/99	University Student Union, CSU Northridge
7/1/02	San Jose State University Research Foundation
7/1/05	Associated Students, CSU Chico
7/1/07	Associated Students Inc., CSU Los Angeles
7/1/08	CSU Long Beach Research Foundation
4/15/10	Capital Public Radio, CSU Sacramento
7/1/10	Auxiliaries Multiple Employer VEBA
7/1/10	All Other Insureds

EXCLUSIONS:

1. Fines, Penalties, or Taxes
2. Payments due under a benefit plan or trust, unless recovery is based on a covered wrongful act
3. Personal injury or bodily injury
4. Contractual obligation
5. Illegal remuneration
6. Discrimination in violation of any law
7. Any wrongful act which was reported to a prior insurer
8. Any wrongful act known to the Insured prior to inception of this policy
9. Any deliberately fraudulent or dishonest act; willful violation of a statute or regulation

While we believe this Summary of Insurance fairly represents the terms, conditions and exclusions found in your insurance policies, in the event of any differences between the policies themselves and this summary, the policy provision will direct any resolution. This summary is not intended to replace or supersede any of your insurance contracts.



Trustees' Errors & Omissions and Fiduciary Liability

COVERAGE SUMMARY

INSURER:

*Starr Underwriting
Agents Limited (Lloyd's
Syndicate)*

POLICY TERM:

*July 1, 2018 to
July 1, 2019*

POLICY NO:

B0621PCSUR000118



QUESTIONS:

Robert Leong

(415) 403-1441
rleong@alliant.com

Mimi Long

(415) 403-1423
mlong@alliant.com

Van Rin

(415) 403-1408
vrin@alliant.com

HOW TO REPORT A CLAIM:

Notify Alliant:

Sheila McClenaghan
(415) 403-1492
smcclenaghan@alliant.com

Elaine (Kim) Tizon
(415) 403-1458
elaine.tizon@alliant.com

After Hours Reporting:

Robert Frey
(415) 403-1445
(415) 518-8490 (Cell)
rfrey@alliant.com

While we believe this Summary of Insurance fairly represents the terms, conditions and exclusions found in your insurance policies, in the event of any differences between the policies themselves and this summary, the policy provision will direct any resolution. This summary is not intended to replace or supersede any of your insurance contracts.